

CITY OF DETROIT

BENCHMARKING RESOURCE GUIDE

FOR COMMERCIAL, INDUSTRIAL, AND MULTIFAMILY BUILDINGS



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Contents for this Guide were informed by the following:

- Energy Star Portfolio Manager Benchmarking
- <u>City of Ann Arbor Benchmarking Resources</u>

IN SUMMARY

The new City of Detroit benchmarking policy requires all municipal buildings, as well as commercial and multifamily buildings over 100,000 gross square feet (GSF) to annually report their energy and water usage, beginning in 2024. Commercial and multifamily buildings over 25,000 GSF but under 100,000 GSF will have to report their energy and water consumption data in 2025.

This guide provides step-by-step instructions on how to comply with the benchmarking ordinance.

What is energy benchmarking?

Benchmarking is the process of measuring and tracking the total energy (electricity, natural gas, and other utilities) and water use in a building. The <u>U.S. EPA's ENERGY STAR Portfolio</u>

<u>Manager</u> is the standard tool for benchmarking in the United States.

Step One:

Is your property required to benchmark?

All municipal buildings as well as commercial and multifamily buildings over 100,000 gross square feet (GSF) are required to annually report their energy and water usage, beginning in 2024. Commercial and multifamily buildings over 25,000 GSF, but under 100,000 GSF will have to report their energy and water consumption data in 2025.

Reporting requirements begin on the following schedule:

| Ownership | Building Size | Reporting Deadline Begins |
|-------------------------|--------------------------|-----------------------------------|
| City-Owned Buildings | N/A | October 1st, 2024 (for 2023 data) |
| Non-Municipal Buildings | 100,000 SF or greater | October 1st, 2024 (for 2023 data) |
| | 25,000 SF or greater | June 1st, 2025 (for 2024 data) |

The annual reporting deadline for all future years is June 1st

Step 1.1

Look up the Detroit Building ID for your properties in the City of Detroit Lookup Tool

You will need this number to report your benchmarking information.

This tool has 3 uses:

- 1. To identify if your building needs compliance
- 2. To find your Detroit Building ID, which must be in your Energy Star Portfolio Manager profile for compliance.
- **3.** To connect your building to an email address using the contact form at the end of the City of Detroit Lookup Tool

Tips and Tricks for Benchmarking Multiple Buildings on One Property

If your parcel contains multiple buildings that are separately metered:

• Set up each building **separately** in the ENERGY STAR Portfolio Manager. Repeat step 2.4 for each building on your property.

If your parcel contains multiple buildings that share one meter OR if the meter cannot separate usage data by building, there are two options:

A. Set up each building **separately** in ENERGY STAR Portfolio Manager and allocate energy use based on relative square feet of each building, if they have similar usage types. This option can provide you with more insight into each building's performance. Repeat step 2.4 for each building on your property.

OR

B. Set up the property as a **campus** and assign the meter to the parent property.

If your property is a multifamily housing unit, hotel, hospital, K-12 school, or senior living facility:

- If you are able, it is recommended to benchmark **each building separately** to receive accurate and specific utility performance metrics.
- Multifamily housing units, hotels, hospitals, K-12 schools, and senior living communities are eligible to receive an ENERGY STAR score whether benchmarked as a campus or as a group of buildings organized under a parent building.

Step Two:

Set up an ENERGY STAR Portfolio Manager Account and add properties to your portfolio

- For video instructions, watch <u>How to Set Up a Property in Portfolio Manager</u> <u>demonstration</u>
- For more detailed instructions, see the **Portfolio Manager Quick Start Guide**

Step 2.1

Create a new account in **ENERGY STAR Portfolio Manager**

Some tips to make it easier to manage your ENERGY STAR Portfolio Manager account:

- **Do not use any special characters** in your username (letters and numbers only)
- **Keep a record** of your username and password it is not possible to change usernames
- **Select "Yes"** for "Do you want your Account Name (and username) to be searchable by other Portfolio Manager users?"

Step 2.2

After creating your account, you will get an activation email to verify your account

The account **must be activated within 24 hours**, or the link will expire. If you do not receive an email, check your spam or junk folder.

Step 2.3

Log in with your new credentials, then select "Add a Property"

Covered buildings are identified based on parcel information. If your parcel contains multiple buildings that singly or together contain square feet over the threshold of the ordinance, you must benchmark and report information on <u>all</u> the buildings on that parcel.

Step 2.4

Create a new building in ENERGY STAR Portfolio Manager

Based on the information on page 4, you may need to repeat this step for each building on your covered property.

- 1. Find your building's property type based on ENERGY STAR Portfolio Manager's definitions
- 2. Look up the information on your building. You'll need to benchmark with this worksheet.
- **3.** Select the "Primary Property Type"
- 4. Enter the number of buildings (most will select, "One: My Property is a single building")

If your property has more than one use, enter in as few properties use types as possible. **See <u>this</u> guide to learn if your building might benefit from entering multiple property types.**

IF your covered property is comprised of more than one building and is a:

- K-12 School
- Multifamily Housing Unit
- Hospital
- Hotel
- Senior Living Community

Select "More than One: My Property includes multiple buildings." You will then set up your property as a campus and should follow **How to Benchmark a Campus in Portfolio Manager** for further instructions.

Step 2.5

"Get Started"

Step 2.6

Select "Enter Basic Property Information"

Include the building name, address, year built, occupancy, and gross floor area (not including parking). Check any boxes that apply to your property.

Step 2.7

Select "Continue"

Step 2.8

Enter details about the primary building use and additional property uses based on the boxes checked on the prior page

- If you do not have this accurate information, you must request it from the tenant. If you cannot get this information, you can select "Use as Default".
- If you use a default value, estimate square footage, or use detail for any property use, you must note this in "Property Notes".

Step Three:

Gather energy and water use data and enter it into ENERGY STAR Portfolio Manager

You will need to add data for both energy and water consumed on your property. Resource guides for each data source are available on the **How-To Benchmark Webpage.** Data sources may include:

a. **Electricity:** From DTE

b. **Natural Gas:** From DTE or Consumers Energy

c. Thermal Energy: From Detroit Thermald. Water: From Detroit Water and Sewerage

If your building uses other sources of electricity, like onsite solar, steam, or propane, you should add these as well.

The next steps explain how to set-up automated data transfers to ENERGY STAR Portfolio Manager and how to track/upload your Detroit Water and Sewerage water data. Over time, this will require less maintenance from you while still providing insight into how your buildings are performing.

Energy and water data can also be manually uploaded into ENERGY STAR Portfolio Manager. For instructions on how to enter data manually, see the EPA's Guide on **How to Get Utility Data into Portfolio Manager.**

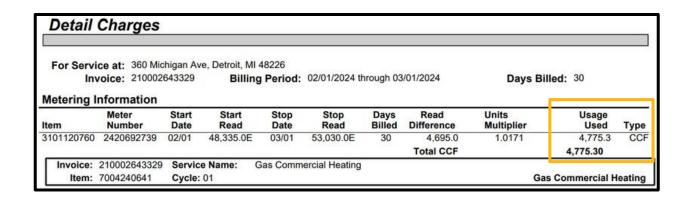


Step 3.1
Select and follow a method to access your gas and electric usage data

| Methods of Accessing your DTE Data | | | | | | |
|------------------------------------|---|------|--|--|--|--|
| Method 1: Bills | Access your bills on the DTE site | Free | | | | |
| Method 2: Direct Request | 2: Direct Request Contact your DTE Account Manager or Customer Service | | | | | |
| Method 3: Become a member | Enroll your building in the DTE Data hub | Free | | | | |
| of Detroit 2030 District | Enroll your building in a premium membership with Detroit 2030 district | Paid | | | | |

Method 1: Access your DTE bills on the billing site

- 1. Log in to **dteenergy.com**
- 2. Select the "Billing & Payment" tab, then "My Billing and History" tab
- 3. If applicable, select the correct business partner
- 4. Select the "Bills" tab and select a bill
- 5. Double check this information:
 - Service Address
 - Account Number
 - Meter Number
- 6. Scroll to "Detail Charges"
- 7. View "Usage Used" This is the usage for the month of that bill
- 8. Repeat this process for the 12-month period of reporting



Method 2: Complete a direct data request with DTE

Request your electric and gas data from DTE

Information needed in your request:

- Account number
- Meter number
- Building address
- Reporting year

The information above can be found on your DTE bill.

Send these details to your DTE Account Manager. To do so, please contact:

Business Assistance (855) 383.4249

or

Online Assistance (800) 482.8720

Method 3: Enrolling in the DTE Data Hub

- 1. Become a member of the **Detroit 2030 District**
- 2 Complete the "Customer Consent Release Form"
- 3. Submit your building's meter and account numbers to

ENERGYPARTNERSHIP_Account@dteenergy.com

- **4.** Connect your DTE Data Hub buildings to your ENERGY STAR Portfolio Manager Profile(s)
- 5. Monitor accuracy of information

For full directions, see the **Building Owner User Guide**

Step Three:

Gather energy and water use data and enter it into ENERGY STAR Portfolio Manager (cont.)

Step 3.2

Water Data: DWSD Automated Water

Data Request

Fill out the Water Data Automation Request form on Smartsheets. tinyurl.com/WaterBench

The following information will be needed to fill out this form:

- Account number
- Meter number
- Building address
- Detroit Building ID
- Year reporting
- Digital copy of Water Bill

Much of this information can be found on your water bill.



Step 3.3

Accessing steam data (if applicable)

Email Detroit Thermal at <u>reporting@detroitthermal.com</u> to request your thermal data.

Please include the following information in your request:

- Account number
- Building address
- Year reporting



This information can be found on your steam invoice.

Step 3.4 Entering data into ENERGY STAR Portfolio Manager

Entering data for one property

For this example. We will enter data from a gas meter.

- 1. Go to your building's profile on ENERGY STAR Portfolio Manager
- 2. Select the tab of the utility you will be entering data for. Here we will select **Energy.**



3. Select "add a meter"



4. Select the energy type and the number of meters you will enter data for

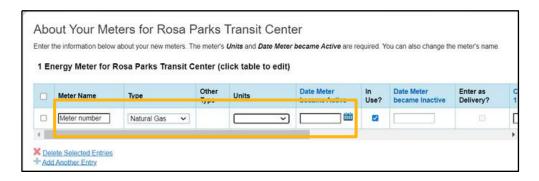


For more details, including directions for multiple buildings, see **How to Get Utility Data into Portfolio Manager**

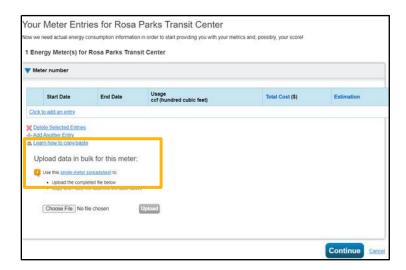
Step 3.4

Entering data into ENERGY STAR Portfolio Manager (cont.)

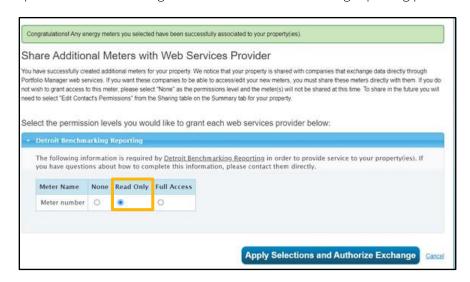
5. Name the meter according to the meter number. Include accurate units and date that the meter became active



6. Enter the meter usage information using the single-meter spreadsheet or by manually entering the data by selecting "Click to add entry"



7. Select permissions for sharing with the Detroit Benchmarking reporting profile



Step Four:

Connect to the City of Detroit

Now that you have created your account, set up your building(s) in ENERGY STAR Portfolio Manager.

Step 4.1 Add your Detroit Building ID

Before beginning this process, obtain your Detroit Building ID(s) from the **Detroit Benchmarking Building ID Lookup Tool**.

| Detroit Benchmarking Building ID Lookup Tool | | | | | | |
|--|---|--|--|--|--|--|
| | Before You Begin | | | | | |
| Did you know? | Buildings are the largest source of greenhouse gas (GHC) emissions, representing 60% in the Southeast Michigan region and 63% in Detroit. | | | | | |
| The Ordinance | The City of Detroit adopted a mandatory energy, water benchmarking and transparency policy for Commercial and multifamily buildings, on November 21st, 2023, Energy Benchmarking Ordinance, Chapter 8 Sections 581-592 (2023) requires property owners to report, track and disclose a building's annual energy and water usage to the City with the goal of encouraging energy efficiency and emissions reductions. Failure to comply may result in a violation. | | | | | |

Follow the instructions on the Building ID Lookup Tool here:

detroitmi.gov/dbidlookup

For directions on using the Detroit Building ID for multiple buildings, see the **Detroit Building ID Guide**.

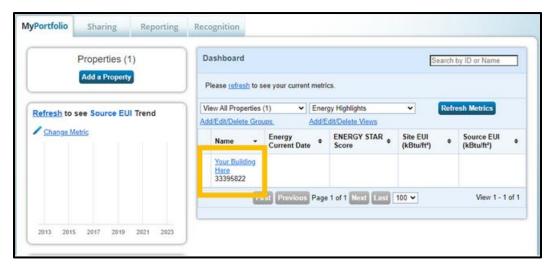
Step 4.2

Add your Detroit Building ID to your building profile in ENERGY STAR Portfolio Manager

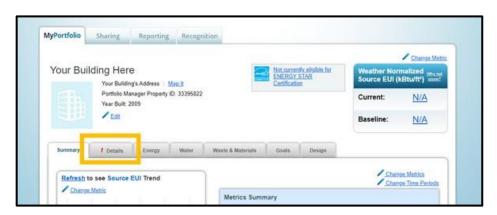
 Use the Detroit Building ID to identify your buildings in ENERGY STAR Portfolio Manager in the My Portfolio Tab



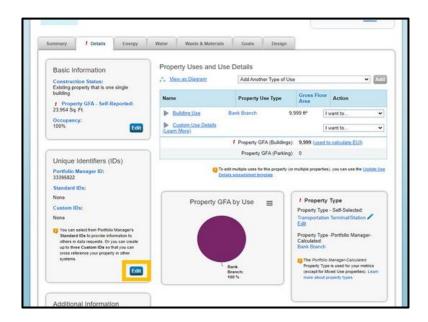
2. On the dashboard, select the building



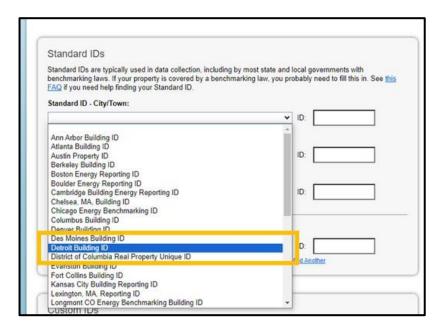
3. Navigate to the "Details" tab



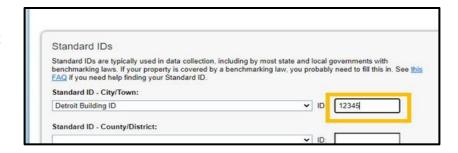
 Scroll to the Unique Identifiers (IDs) section and press Edit



Select Detroit Building
 ID from the Standard ID
 City/Town dropdown



 Input your building ID from the Detroit Benchmarking Building ID Lookup Tool



7. Press **Save** at the bottom of the page

Step 4.3 Sharing your property profile with the City of Detroit

The submission process can be streamlined by sharing your covered property data with the City of Detroit. This is a one-time step that will automate your annual submission for future years. **This** step requires a one-time action to share data and it easily shares updated information if there are any errors or warnings to correct.

1. Select **Contacts** in the upper right corner of your ESPM page



2. Select Add New Contacts/Connections



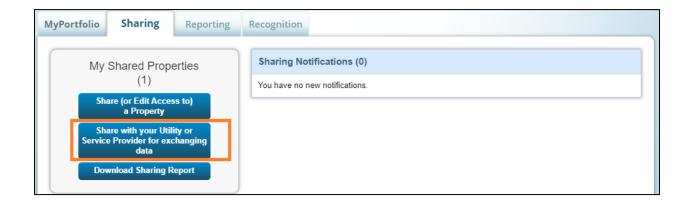
3. Input "Detroit Benchmarking Reporting" to the Name and select Search



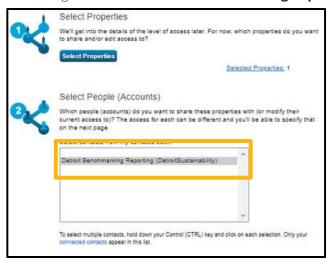
4. Select **Connect**

| 1 | | | | | | | |
|---|-------|--------|------|---|------|------|------------|
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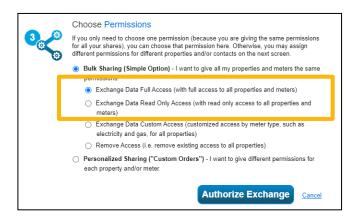
Navigate to the sharing tab and select **Share with your Utility or Service Provider for exchanging data**



5. Select the required buildings, then select **Detroit Benchmarking Reporting**



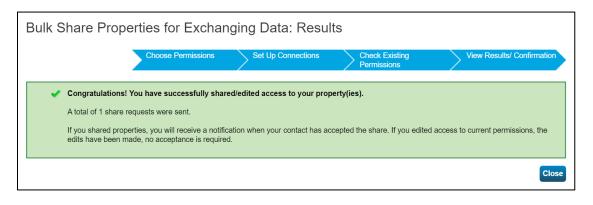
- 6. For permissions, choose **Bulk Sharing (Simple Option)**
 - a. Choose Exchange Data Full Access (with full access to all properties and meters) when prompted



b. Then press Authorize exchange.



c. This green pop-up box should appear, confirming you've successfully shared your property.



Note: When you add new properties to your account, or add new meters to your properties, you will need to **share these new additions with the City of Detroit** in your ENERGY STAR Portfolio Manager account.

Step 4.4 Complete a Data Quality Check

Please use the **Data Quality Checker** within ENERGY STAR Portfolio Manager. This runs a set of basic data checks on your property to help identify possible errors to fix.

- 1. Go to the **Summary Tab** of your property
- 2. Scroll down to the **Data Quality Checker** and select **Check for Possible Errors**

If you have errors or need to troubleshoot, please follow the instructions on your ENERGY STAR Portfolio Manager account to correct your error.

If the Data Quality Checker returns with no errors and you receive a confirmation email from the Office of Sustainability, CONGRATULATIONS! You have completed your benchmarking requirements! See you next year!

